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AMENDMENTS TO EQUIPMENT LEASE AGREEMENT:

The Equipment Lease Agreement dated as of November 15, 1971 (the "Lease"), between Continental Illinois National Bank and Trust Company of Chicago ("Lessor") and Auto-Train Corporation ("Lessee") is hereby amended as follows in view of the enactment of the federal investment tax credit; in the Revenue Act of 1971:

- 1. Paragraph 1 of Exhibit F to the Lease is hereby deleted.
- 2. The phrase "and in the event that, as provided in Exhibit F, installments of rental are based on the availability to Lessor of an investment credit under Section 38 of the Internal Revenue Code of 1954, as amended" in Paragraph 2 of Exhibit F to the Lease is hereby deleted.
- 3. The rental figure "2.0710%" in Section 3 of the Lease is hereby deleted and the rental figure "1.9558%" is substituted therefor.
- 4. The stipulated loss value figures listed in Schedule I to this Amendment shall be the stipulated loss values used in Exhibit E to the Lease.
- 5. The Auto-Train Road Numbers "40001-40004" listed in Exhibit A to the Lease are hereby deleted and the numbers

"4001-4004" are substituted therefor.

Dated at Chicago, Illinois, this ______ day of February,

1972.

Address: _______ AUTO-TRAIN CORPORATION, Lessee

1801 K Street, N.W.
Washington, D. C. 20006

(Corporate Seal) By ________ Fresident

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, Lessor

(Corporate Seal)

ATTEST: _______ By ________ Vice President

STATE	OF	ILL	INO	IS.
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SS:

COUNTY OF COOK

On this 7th day of personally appeared J. personally known, who, being by mea Vice President of Contand Trust Company of Chicago, that the foregoing instrument is the corporation, that said instrument behalf of said corporation by aut and he acknowledged that the execute ment was the free act and deed of	inental Illinois National Bank tone of the seals affixed to orporate seal of the said was signed and sealed on hority contained in its By-laws, ution of the foregoing instru-
	Sandra A. Cook
(Notarial Seal)	
DISTRICT OF COLUMBIA, SS:	
On this 17 day of personally appeared Eugene Keri personally known, who, being by mersonally conference of Auto-Train Conservation in seals affixed to the foregoing in seal of the said corporation, that and sealed on behalf of said corporation of Directors and he acknowled the foregoing instrument was the corporation.	orporation, that one of the strument is the corporate t said instrument was signed oration by authority of its edged that the execution of free act and deed of said
	Eline My LaBuren
(Notarial Seal)	My Commission Expires Oct. 14, 1974

Schedule I

STIPULATED LOSS VALUE TABLE

Before Paym					ı	89.45614%
Thereafter					2	89.16577%
11	11	11	11 11	11 11	3 4 5 6	88.86181%
	"	11	11	"	4	88.54414%
 II	11	 11	11	11	5	88.21265%
	II	11	11	11	6	87.86720%
. 11	11	11	tt	**	7 8	87.49760%
11	11	11	11	11	9	87.10365% 86.68511%
'n	11	11	11	11	10	86.24178%
11	It	#1	11	11	11	85.77343%
11	11	. 11	11	11	12	85.27982%
11	11	11	tt	u	13	84.76258%
11	11	11	11	11	14	84.22147%
11	11	11	11	11	15	83.65630%
t1	11		11	11	16	83.06683%
11	11	11	tt	t1	17	82.45287%
11	11	11	ff	11	18	81.81417%
11	11	11	11	11	19	81.15236%
"	11	11	!!	11	20	80.46722%
11	11	11 11	11 11	11	21	79.75855%
11	11	11	11	11 11	22	79.02612%
11	11	 11	"	"	23	78.26974%
11	11	11	"	11	24	77.48918%
11	11	11	11	11	25	76.68606%
. 11	11	11	Ħ	Ħ	26	75.86018%
31	11	11	11	11	27 28	75.01132%
11	11	11	11	11	29	74.13928% 73.24386%
Ħ	11	ff	11	11	30	72.32484%
\$1	11	11	11	11	31	71.38385%
tt .	. 11	11	11	Ħ	32	70.42068%
11	. 11	11	11	Ħ	33	69.43514%
11	11	tt	ft	11	34	68.42702%
11	11	11	11	11	35	67.39612%
tt	. 11	11	Ħ	11	35 36	66.34224%
. 11	**	11	11	11	37	65.26700%
11	11	11	\$t	11	37 38	64.17021%
11 -	Ħ	11	. 11	11	39 40	65.26700% 64.17021% 63.05167%
11	11	11	` 11	11	40	61.91119%

STIPULATED LOSS VALUE TABLE (Cont'd)

Thereafter	hut	hefore	naimant	No	41	60.74857%
inerear cer	11	11	payment	NO.	41 42	59.56362%
11	11	tt	11	11	43	
11	11	11	11	tī	43 44	58.35796%
ii .	Ħ	11	11	11	45 45	57.13140%
11	11	Ħ	11	11	45 46	55.88377%
11	11	11	11	11	40 47	54.61486%
. 11	. 11	11	Ħ	11	47 48	53.32449%
	11	11	#1	17		52.01246% 50.68042%
11	11	. 11	11	11	49	
11	11	11	11	11	50 53	49.32817%
	11	11	11	11	51 50	47.95554%
11	11	11	11	11	52 53	46.56235%
. 11	п	. 11	11	11	53	45.14841%
tt	11	11	11	11	54	43.71353%
11	11	11	11	11	55 50	42.25936%
11	11	11	11	11	56 58	40.78572%
11	11	11	11	11	57	39.29244%
11	11	11	11	11	58	37.77934%
11	11	11	11	11	59 60	36.24625%
11	11	11	11	tt	61	34.69297%
11	11	tt	11	11	62	33.12117%
11	Ħ	. 11	11	11	63	31.53068%
ti	Ħ	11	11	ti	64	29.92131% 28.29292%
11	11	11	11	11	65	26.64533%
11	ŧt	11	tt	11	66	24.97835%
11	11	11	11	11	67	
11	11	11	11	11	68	23.29366%
11	ŧŧ	11	11	11	69	21.59109% 19.87048%
· 11	11	11	11	11	70	18.13166%
11	11	11	11.	11	71	16.37449%
		*			1 T	10.3(449%